

## ANNEXURE III

### Form No. MGT-9

#### EXTRACT OF ANNUAL RETURN

As on financial year ended on 31<sup>st</sup> March 2019

*[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]*

#### I. REGISTRATION AND OTHER DETAILS:

<b>CIN</b>	U65990MH2017FTC300493
<b>Registration Date</b>	October 06, 2017
<b>Name of the Company</b>	Mirae Asset Capital Markets (India) Private Limited
<b>Category / Sub-Category of the Company</b>	Company Limited by Shares/ Subsidiary of Foreign Company
<b>Address of the Registered office and contact details</b>	506, 5th Floor, Windsor Building, Off CST Road, Kalina, Vidyanagari Marg, Santacruz East Mumbai - 400098
<b>Whether listed company</b>	No
<b>Name, Address and Contact details of Registrar and Transfer Agent, if any:</b>	Not Applicable

#### II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10 % or more of the total turnover of the company shall be stated: -

Sl. No.	Name and Description of main products/ services	NIC Code of the Product/ service	% to total turnover of the company
1	Other financial service activities, except insurance and pension funding activities, n.e.c	64990	100.00

**III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES**

Sr. No.	Name and address of the Company	CIN / GLN	Holding subsidiary / associate	% of shares held#	Applicable section
1	Mirae Asset Securities (HK) Limited* 8501, 8507-8508 Level 85 International Commerce Centre 1 Austin Road West	Not Applicable	Holding	100.00	2(46)
2	Mirae Asset Credit Opportunity Fund	Not Applicable	Subsidiary	0	Not Applicable

\*along with shares held by nominee shareholder.

#The fund has issued units to the Company against the investment in the fund, no shares were issued.

**IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity):**

**I. Category-wise Share Holding:**

Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
<b>A. Promoters</b>									
<b>(1) Indian</b>									
a) Individual/HUF	-	-	-	-	-	-	-	-	-
b) Central Govt	-	-	-	-	-	-	-	-	-
c) State Govt(s)	-	-	-	-	-	-	-	-	-
d) Bodies Corp.	-	-	-	-	-	-	-	-	-
e) Banks / FI	-	-	-	-	-	-	-	-	-
f) Any other	-	-	-	-	-	-	-	-	-
Sub-total(A)(1):	-	-	-	-	-	-	-	-	-
<b>(2) Foreign</b>									

a) NRIs - Individuals	-	-	-	-	-	-	-	-	-
b) Other Individuals**	-	1	1	0.01	-	1	1	0.01	-
c) Bodies Corp.	-	1,94,99,99,999	1,94,99,99,999	99.99	-	1,94,99,99,999	1,94,99,99,999	99.99	-
d) Banks / FI	-	-	-	-	-	-	-	-	-
e) Any other	-	-	-	-	-	-	-	-	-
Sub-total (A)(2):	-	1,95,00,00,000	1,95,00,00,000	100	-	1,95,00,00,000	1,95,00,00,000	100	-
<b>Total shareholding of Promoter (A) = (A)(1)+(A)(2)</b>		<b>1,95,00,00,000</b>	<b>1,95,00,00,000</b>	<b>100</b>	<b>-</b>	<b>1,95,00,00,000</b>	<b>1,95,00,00,000</b>	<b>100</b>	
<b>B. Public Shareholding</b>									
<b>(1) Institutions</b>	-	-	-	-	-	-	-	-	-
a) Mutual Funds	-	-	-	-	-	-	-	-	-
b) Banks / FI	-	-	-	-	-	-	-	-	-
c) Central Govt	-	-	-	-	-	-	-	-	-
d) State Govt(s)	-	-	-	-	-	-	-	-	-
e) Venture Capital Funds	-	-	-	-	-	-	-	-	-
f) Insurance Companies	-	-	-	-	-	-	-	-	-
g) FIs	-	-	-	-	-	-	-	-	-
h) Foreign Venture Capital Funds	-	-	-	-	-	-	-	-	-
i) Others (specify)	-	-	-	-	-	-	-	-	-
<b>Sub-total (B)(1):</b>	-	-	-	-	-	-	-	-	-
<b>(2) Non-Institutions</b>									
a) Bodies Corp.	-	-	-	-	-	-	-	-	-
i) Indian	-	-	-	-	-	-	-	-	-
ii) Overseas	-	-	-	-	-	-	-	-	-
b) Individuals	-	-	-	-	-	-	-	-	-
i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	-	-	-	-	-	-	-	-	-
ii) Individual	-	-	-	-	-	-	-	-	-

shareholders holding nominal share capital in excess of Rs 1 lakh									
c) Others (specify)	-	-	-	-	-	-	-	-	-
<b>Sub-total(B)(2):</b>	-	-	-	-	-	-	-	-	-
Total Public Shareholding (B)=(B)(1)+(B)(2)	-	-	-	-	-	-	-	-	-
<b>C. Shares held by Custodian for GDRs &amp; ADRs</b>	-	-	-	-	-	-	-	-	-
<b>Grand Total (A+B+C)</b>	-	<b>1,95,00,00,000</b>	<b>1,95,00,00,000</b>	<b>100</b>	-	<b>1,95,00,00,000</b>	<b>1,95,00,00,000</b>	<b>100</b>	-

*\*\*As a nominee shareholder of Mirae Asset securities (HK) Limited.*

## II. SHAREHOLDING OF PROMOTERS:

Sr. No	Shareholder's Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in shareholding during the year
		No. of shares	% of total shares of the Company	% of shares pledged/encumbered to total shares	No. of shares	% of total shares of the Company	% of shares pledged/encumbered to total shares	
1	Mirae Asset securities (HK) Limited	1,94,99,99,999	99.99	0	1,94,99,99,999	99.99	0	0
2	Benedict Ryu as Nominee of Mirae Asset securities (HK) Limited	1	0.01	0	1	0.01	0	0

### III. CHANGE IN PROMOTERS' SHAREHOLDING

There is no change in Promoters' Shareholding

### IV. SHAREHOLDING OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:

Sr. no		Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	<b>For Each of the Directors and KMP</b>				
	BENEDICT RYU***				
	<b>At the beginning of the year</b>	1	0.01	1	0.01
	<b>Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):</b>	No change in the Shareholding during the year			
	<b>At the End of the year</b>	1	0.01	1	0.01
	KRISHNA KANHAIYA				
	<b>At the beginning of the year</b>	NIL	N.A.	NIL	N.A.
	<b>Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):</b>	No change in the Shareholding during the year			
	<b>At the End of the year</b>	NIL	N.A.	NIL	N.A.
KEY MANAGERIAL PERSONNEL: NIL					

\*\*\*As nominee of Mirae Asset Securities (HK) Limited.

**V. INDEBTEDNESS:**

Indebtedness of the Company including interest outstanding/accrued but not due for payment.

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year	NIL	NIL	NIL	NIL
i) Principal Amount	NIL	NIL	NIL	NIL
ii) Interest due but not paid	NIL	NIL	NIL	NIL
iii) Interest accrued but not due	NIL	NIL	NIL	NIL
Total (i+ii+iii)	NIL	NIL	NIL	NIL
Change in Indebtedness during the financial year	NIL	NIL	NIL	NIL
Addition	NIL	NIL	NIL	NIL
Reduction	NIL	NIL	NIL	NIL
Net Change	NIL	NIL	NIL	NIL
Indebtedness at the end of the financial year	NIL	NIL	NIL	NIL
Principal Amount	NIL	NIL	NIL	NIL
ii) Interest due but not paid	NIL	NIL	NIL	NIL
iii) Interest accrued but not due	NIL	NIL	NIL	NIL
Total (i+ii+iii)	NIL	NIL	NIL	NIL

**VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:**

**A. Remuneration to Managing Director, Whole-time Directors and/or Manager:**

(₹)

Sl. No.	Particulars of Remuneration	Benedict Hanseok Ryu
1	Gross salary	
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	1,76,21,776
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	82,58,964
	(c) Profits in lieu of salary under section 17(3) Income-tax	Nil

	Act, 1961	
2	Stock Option	Nil
3	Sweat Equity	Nil
4	Commission	Nil
	- as % of profit	Nil
	- others, specify	Nil
5	Others, please specify	
	Total (A)	2,58,80,740
	Ceiling as per the Act	Not Applicable

**B. REMUNERATION TO OTHER DIRECTORS:**

(₹)

Sl. No.	Particulars of Remuneration	Krishna Kanhaiya
1	Gross salary	Nil
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	Nil
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	Nil
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	Nil
2	Stock Option	Nil
3	Sweat Equity	Nil
4	Commission	Nil
	- as % of profit	Nil
	- others, specify	Nil
5	Others, please specify	Nil
	Total (A)	Nil
	Ceiling as per the Act	Nil

**C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD**

(₹)

Sl. No.	Particulars of Remuneration	Company Secretary - Urvi Ketan Jantre
1	Gross salary	
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	10,33,138
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-
	(c) Profits in lieu of salary under section 17(3) Income tax Act, 1961	-
2	Stock Option	-

3	Sweat Equity	-
4	Commission	-
	- as % of profit	-
	- others, specify	-
5	Others, please specify	-
	<b>Total</b>	<b>10,33,138</b>

**VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:**

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/ Compounding fees imposed	Authority [RD /NCLT/ COURT]	Appeal made, if any (give Details)
<b>A. COMPANY</b>					
Penalty			NIL		
Punishment					
Compounding					
<b>B. DIRECTORS</b>					
Penalty			NIL		
Punishment					
Compounding					
<b>C. OTHER OFFICERS IN DEFAULT</b>					
Penalty			NIL		
Punishment					
Compounding					

For and on behalf of the Board of Directors of Mirae Asset Capital Markets (India) Private Limited

Sd/-  
**Benedict Hanseok Ryu**  
Director  
DIN: 0007936385

Sd/-  
**Krishna Kanhaiya**  
Director  
DIN: 0007919729

Date: September 23, 2019  
Place: Mumbai