

Annexure A
Form No. MGT-9

EXTRACT OF ANNUAL RETURN AS ON THE FINANCIAL YEAR ENDED ON MARCH 31, 2018

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

i.	CIN	U65990MH2017FTC300493
ii.	Registration Date	October 6, 2017
iii.	Name of the Company	Mirae Asset Capital Markets (India) Private Limited
iv.	Category / Sub-Category of the Company	Company Limited by Shares/ Subsidiary of Foreign Company
v.	Address of the Registered office and contact details	506, 5th Floor, Windsor Building, Off CST Road, Kalina, Santacruz (East), Mumbai – 400 098.
vi.	Whether listed company	NO
vii.	Name, Address and Contact details of Registrar and Transfer Agent, if any	NIL

* Registered Office of the Company has been changed from 606, Windsor Building, 6th floor, off. CST Road, Kalina, Vidyanaagari Marg, Santacruz (East), Mumbai – 400 098 to 506, Windsor Building, 5th floor, off. CST Road, Kalina, Vidyanaagari Marg, Santacruz (East), Mumbai – 400 098 with effect from April 1, 2018.

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10 % or more of the total turnover of the company shall be stated:-

Sr. No.	Name and Description of main products / services	NIC Code of the Product/ service	% to total turnover of the company
1	Other financial service activities, except insurance and pension funding activities, n.e.c.	64990	100.00

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

Sr. No.	Name And Address Of The Company	CIN/GLN	Holding/ Subsidiary /Associate	% of shares held*	Applicable Section
1.	Mirae Asset Securities Limited Suites 1109-1114, 11/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong	Not Applicable	Holding	100.00	2(46)

*along with shares held by nominee shareholder.

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

i. Category-wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of the year#				No. of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoter									
1) Indian									
a) Individual/ HUF	-	-	-	-	-	-	-	-	-
b) Central Govt	-	-	-	-	-	-	-	-	-
c) State Govt(s)	-	-	-	-	-	-	-	-	-
d) Bodies Corp	-	-	-	-	-	-	-	-	-
e) Banks / FI	-	-	-	-	-	-	-	-	-
f) Any Other	-	-	-	-	-	-	-	-	-
Sub-total(A)(1):-	-	-	-	-	-	-	-	-	-
2) Foreign									
g) NRIs-Individuals	-	-	-	-	-	-	-	-	-
h) Other-Individuals *	-	1	1	0.00	-	1	1	0	-
i) Bodies Corp.	-	64,99,999	64,99,999	100.00	-	1,94,99,999	1,94,99,999	100.00	-

Category of Shareholders	No. of Shares held at the beginning of the year#				No. of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
j) Banks / FI	-	-	-	-	-	-	-	-	-
k) Any Other....	-	-	-	-	-	-	-	-	-
Sub-total (A)(2):-	-	65,00,000	65,00,000	100	-	1,95,00,00,000	1,95,00,00,000	100	-
B. Public Shareholding									
1. Institutions									
a) Mutual Funds	-	-	-	-	-	-	-	-	-
b) Banks / FI	-	-	-	-	-	-	-	-	-
c) Central Govt	-	-	-	-	-	-	-	-	-
d) State Govt(s)	-	-	-	-	-	-	-	-	-
e) Venture Capital Funds	-	-	-	-	-	-	-	-	-
f) Insurance Companies	-	-	-	-	-	-	-	-	-
g) FIIs	-	-	-	-	-	-	-	-	-
h) Foreign Venture Capital Funds	-	-	-	-	-	-	-	-	-
i) Others (specify)	-	-	-	-	-	-	-	-	-
Sub-total (B)(1)	-	-	-	-	-	-	-	-	-
2. Non Institutions									
a) Bodies Corp. (i) Indian (ii) Overseas	-	-	-	-	-	-	-	-	-
b) Individuals (i) Individual shareholders holding nominal share capital upto Rs. 1 lakh (ii) Individual shareholders holding nominal	-	-	-	-	-	-	-	-	-

Category of Shareholders	No. of Shares held at the beginning of the year#				No. of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
share capital in excess of Rs 1 lakh									
c) Others(Specify)	-	-	-	-	-	-	-	-	
Sub-total (B)(2)	-	-	-	-	-	-	-	-	
Total Public Shareholding (B)=(B)(1)+ (B)(2)	-	-	-	-	-	-	-	-	
C. Shares held by Custodian for GDRs & ADRs	-	-	-	-	-	-	-	-	
Grand Total (A+B+C)	-	65,00,000	65,00,000	100	-	1,95,00,00,000	1,95,00,00,000	100	-

*As a nominee shareholder of Mirae Asset Securities (HK) Limited.

At the time of incorporation of the company.

ii.Shareholding of Promoters

Sr. No	Shareholder's Name	Shareholding at the beginning of the year#			Shareholding at the end of the year			% change in
		No. of Shares	% of total Shares of the	%of Shares Pledged / encumbered	No. of Shares	% of total Shares	%of Shares Pledged/ encumbered	
1.	Mirae Asset Securities (HK)	64,99,999	100.00	100.00	1,94,99,99,999	100.00	100.00	0
2.	Mr. Benedict Ryu as Nominee of Mirae Asset Securities	1	0.00	0.00	1	0.00	0.00	0
	Total	65,00,000	100	100	1,95,00,00,000	100	100	0

At the time of incorporation of the company.

iii. Change in Promoters' Shareholding (please specify, if there is no change)

Sr. no	Name of Promoter	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase/ decrease (e.g. allotment / transfer / bonus/ sweat equity etc)	Shareholding at the beginning of the year#		Cumulative Shareholding during the year	
			No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	Mirae Asset Securities (HK) Limited	At the beginning of the year	64,99,999	100		
		19.01.2018 (Allotment)	6,50,00,000	100	7,14,99,999	100
		28.03.2018 (Allotment)	1,87,85,00,000	100	1,94,99,99,999	100
		At the End of the year			1,94,99,99,999	100
2	Mr. Benedict Ryu as Nominee of Mirae Asset Securities (HK) Limited	At the beginning of the year	1	0.00		
		At the End of the year			1	0.00

At the time of incorporation of the company.

iv. Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDR's and ADR's):

Sr. no		Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	For Each of the Top 10 Shareholders	NIL	N.A.	NIL	N.A.
	At the beginning of the year	NIL	N.A.	NIL	N.A.

2	Date wise Increase / Decrease in Promoters Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	NIL	N.A.	NIL	N.A.
3	At the End of the year	NIL	N.A.	NIL	N.A.

v.Shareholding of Directors and Key Managerial Personnel:

Sr. no		Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	For Each of the Directors and KMP				
1.	BENEDICT RYU*				
	At the beginning of the year	1	0.00	NIL	N.A.
	Date wise Increase / Decrease in Promoters Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	No change in the Shareholding during the year			
	At the End of the year	NIL	N.A.	1	0.00
2.	KRISHNA KANHAIYA				
	At the beginning of the year	NIL	N.A.	NIL	N.A.
	Date wise Increase / Decrease in Promoters Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	No change in the Shareholding during the year			
	At the End of the year	NIL	N.A.	NIL	N.A.
KEY MANAGERIAL PERSONNEL: NIL					

*As a nominee shareholder of Mirae Asset Securities (HK) Limited.

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year	NIL	NIL	NIL	NIL
i) Principal Amount				
ii) Interest due but not paid				
iii) Interest accrued but not				
Total (i+ii+iii)	NIL	NIL	NIL	NIL
Change in Indebtedness during the financial year	NIL	NIL	NIL	NIL
- Addition				
- Reduction				
Net Change	NIL	NIL	NIL	NIL
Indebtedness at the end of the financial year	NIL	NIL	NIL	NIL
i) Principal Amount				
ii) Interest due but not paid				
iii) Interest accrued but not due				
Total (i+ii+iii)	NIL	NIL	NIL	NIL

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors and/or Manager

(Rs. in Million)

Sl. No.	Particulars of Remuneration	Mr. Benedict Ryu (CEO and Director)
1.	Gross salary	
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	3.34
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	3.83
	(c) Profits in lieu of salary under section 17(3) Income- tax Act, 1961	NIL
2.	Stock Option	NIL

3.	Sweat Equity	NIL
4.	Commission - as % of profit - others, specify...	NIL
5.	Others, please specify	NIL
6.	Total (A)	7.17
	Ceiling as per the Act	Not Applicable

Above remuneration is as per the Income Tax Act. 1961.

B. Remuneration to other directors:

Sl. No.	Particulars of Remuneration	Mr. Krishna Kanhaiya (Director)
3	<u>Independent Directors</u> · Fee for attending board committee meetings · Commission · Others, please specify	NIL
	Total (1)	NIL
4	<u>Other Non-Executive Directors</u> · Fee for attending board Committee meetings · Commission · Others, please specify	NIL
	Total (2)	NIL
	Total (B)=(1+2)	NIL
	Total Managerial Remuneration	NIL
	Overall Ceiling as per the Act	Not Applicable

C. Remuneration to Key Managerial Personnel Other Than MD /Manager /WTD

Sl. no.	Particulars of Remuneration	Key Managerial Personnel
		Mr. Benedict Ryu (CEO and Director)
1.	Gross salary (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 (c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	<u>Refer Point VI A in the above table</u> NIL NIL
2.	Stock Option	NIL

Sl. no.	Particulars of Remuneration	Key Managerial Personnel
3.	Sweat Equity	NIL
4.	Commission - as % of profit - others, specify...	NIL
5.	Others, please specify	NIL
6.	Total	NIL

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

Type	Section of the companies Act	Brief description	Details of Penalty/ Punishment/ Compounding fees imposed	Authority[RD /NCLT/Court]	Appeal made. If any(give details)
A. Company					
Penalty			NIL		
Punishment					
Compounding					
B. Directors					
Penalty			NIL		
Punishment					
Compounding					
C. Other Officers In Default					
Penalty			NIL		
Punishment					
Compounding					

For and on behalf of the Board of Directors of Mirae Asset Capital Markets (India) Private Limited

Sd/-
Mr. Benedict Ryu
Director
DIN:0007936385

Sd/-
Mr. Krishna Kanhaiya
Director
DIN:0007919729

Date: May 14, 2018
Place: Mumbai